Segal

Annual Enrollment

1/1/2027



OPTUMRx® | Segal

Agenda and attendees

Agenda

Copays & Accumulators

Price Edge

Member Experience – Digital Tools

OptumRx Team

Lissa Tarro
Strategic Account Executive

Tracy Driggs
Pharmacy Account Manager

Maria Guarini
Clinical Consultant

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Accumulators & Copays

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PPO Plan Accumulator and Copay for 1/1/2027

PPO Plan		
Deductible: In-Network		Must be met before patient moves to copay/coinsurance
Individual:	$1,000	
Family:	$2,000	
Deductible: Out of-Network		Must be met before patient moves to copay/coinsurance
Individual:	$3,000	
Family:	$6,000	
Maximum Out of Pocket		
In-Network		
Individual:	$8,700	
Family:	$17,400	
Out of Network		
Individual:	$9,500	
Family:	$19,000	

Copays		
		ACA Preventative Drugs copay = $0.00
Retail Traditional/Non-Specialty		
Generic:	10% Coinsurance	Minimum: $7.50, Maximum: $30
Preferred:	20% Coinsurance	Minimum: $20, Maximum: $100
Non-Preferred:	30% coinsurance	Minimum: $40, Maximum: $200
Retail (Walgreens) 90 and Mail Service/Home Delivery		
Generic:	10% Coinsurance	Minimum: $15, Maximum: $60
Preferred:	20% Coinsurance	Minimum: $40, Maximum: $200
Non-Preferred:	30% coinsurance	Minimum: $80, Maximum: $400
Specialty: 30 Day Supply		
Generic:	10% Coinsurance	Minimum: $15, Maximum: $60
Preferred:	20% Coinsurance	Minimum: $40, Maximum: $200
Non-Preferred:	30% coinsurance	Minimum: $80, Maximum: $400

- The Standard ACA Preventative Drug list will apply and will be covered at $0.00 copay. These claims will bypass the deductible.
- The Expanded OptumRx Preventative Drug list will also apply. These claims will bypass the deductible but may collect a copay.

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HDHP Plan Accumulator and Copay for 1/1/2027

HDHP Plan		
Deductible: In-Network		Must be met before patient moves to copay/coinsurance
Individual:	$1,850	
Family:	$3,700	
Deductible: Out of-Network		Must be met before patient moves to copay/coinsurance
Individual:	$4,750	
Family:	$9,500	
Maximum Out of Pocket		
In-Network		
Individual:	$4,750	
Family:	$9,500	
Out of Network		
Individual:	$8,750	
Family:	$17,500	

Copays		
		ACA Preventative Drugs copay = $0.00
Retail Traditional/Non-Specialty		
Generic:	10% Coinsurance	Minimum: $7.50, Maximum: $30
Preferred:	20% Coinsurance	Minimum: $20, Maximum: $100
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Specialty Drug Smart Fill Program

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Split fill and 90-day supply solutions

	Split Fill (1/2 monthly supply)	90-Day supply
Conditions/Drugs	Oral oncology	MS, Inflammatory, Transplant
Patient Stability	Unstable on medication	Stable on medication
Clinical Intent	Adjust to medication	Adherence
Program Intent	Avoid waste	Member convenience
Member Experience	Increased clinical oversight	Improved satisfaction
# Fills/Duration	6 fills over first 3 months	4 fills over 12 months
Copays	½ copay	3x copay
Opt-in	No (mandatory)	Yes (voluntary)
Program Offering	✔ **Exclusivity program required** ✔ **No grace fills allowed**	

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Split fill

Toxic side effects from oral oncology medications lead to high discontinuation rates

STANDARD SPLIT FILL DRUG LIST

- Afinitor® (everolimus)
- Afinitor Disperz®
- Bosulif®
- Brukinsa®
- Cabometyx®
- Cometriq®
- Daurismo®
- Erivedge®
- Inlyta®
- Inrebic®
- Lenvima®
- Lorbrena®
- Nerlynx®
- Nexavar®
- Nubeqa®
- Odomzo®
- Retevmo®
- Rozlytrek®
- Sprycel®
- Talzenna®
- Tarceva® (erlotinib)
- Targretin® (bexarotene)
- Verzenio®
- Vizimipro®
- Votrient®
- Xalkori®
- Xtandi®
- Zejula®
- Zolinza®
- Zykadia®
- Zytiga® (abiraterone)

Increase in medication waste



49%

discontinue therapy within 90 days*

*Based on OptumRx Book of Business Data Analysis

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Click on camera to view tutorial

Transforming the digital pharmacy experience

Convenient tools for today's digital lifestyle – accessible from anywhere, anytime



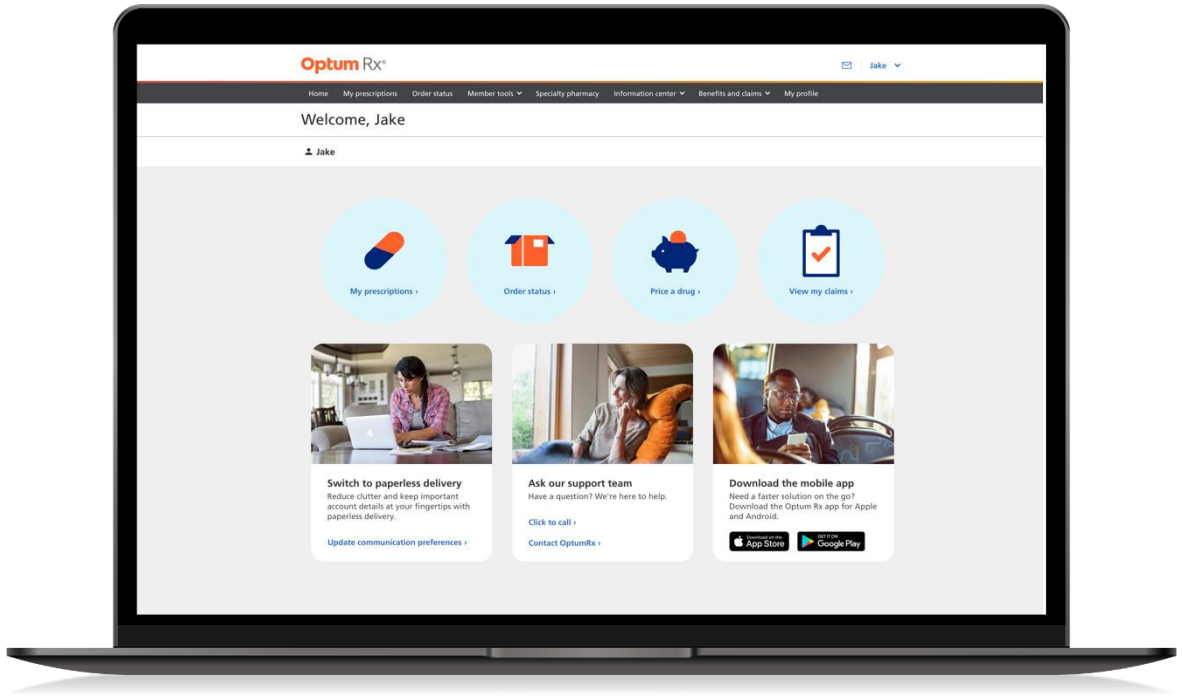
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Quick Actions

Time and cost saving tools at a member's fingertips

Quick Actions | My Prescriptions | Order Status | Member Tools | Specialty Pharmacy | Information Center | Benefit and Claims | My Profile



Top functions members do on the Optum Rx digital platforms

Place a home delivery order

Find and price a medication real-time

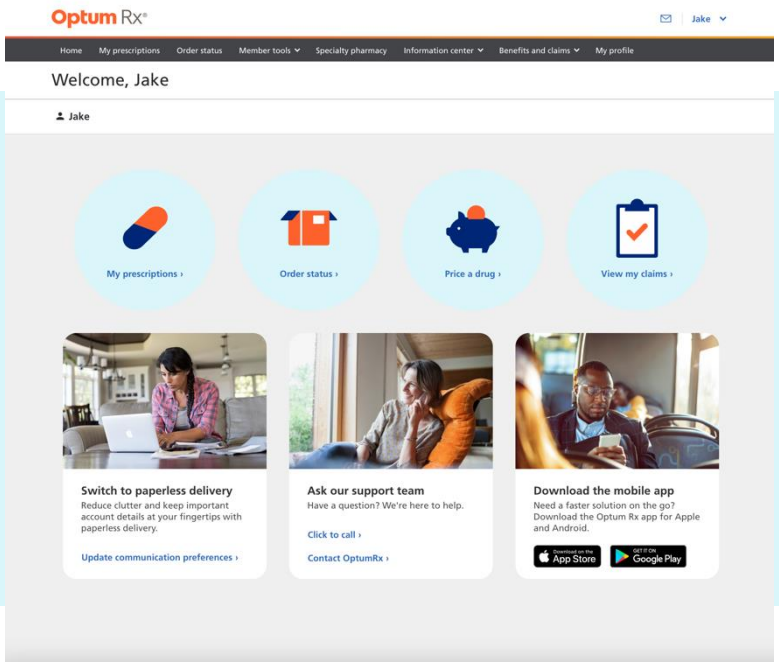
Check order status

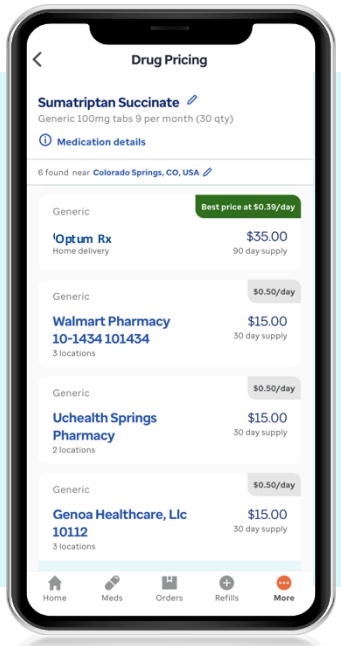
View claims history and information

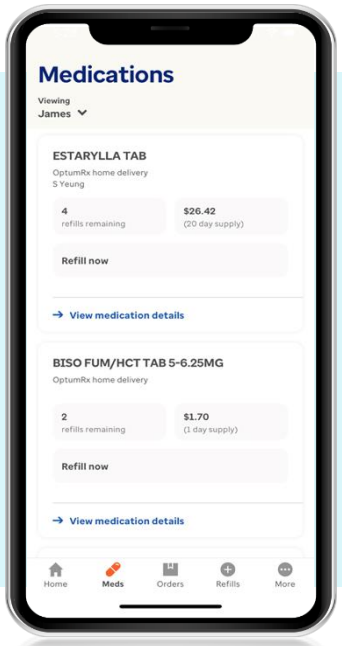
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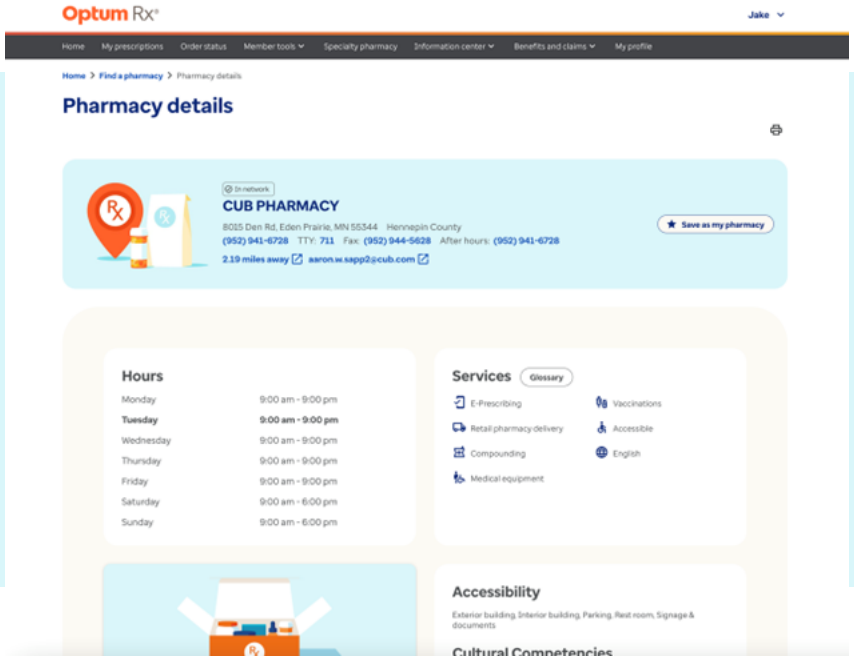
Optum Rx digital member tools

Convenient tools to improve member experience









Key Features

- Price your medication
- Pharmacy locator
- Family and caregiver management
- Adherence text reminders
- Order history and claims detail

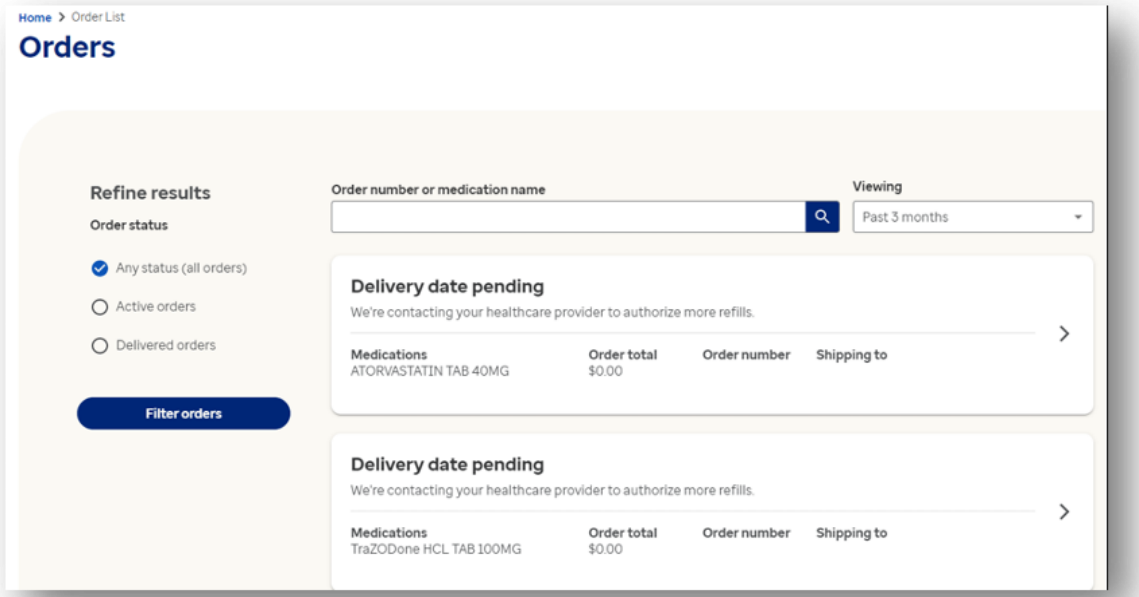
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Order Status

Track orders every step of the way through fulfillment

Quick Actions | My Prescriptions | **Order Status** | Member Tools | Specialty Pharmacy | Information Center | Benefit and Claims | My Profile





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Member Tools: Drug Pricing and Information

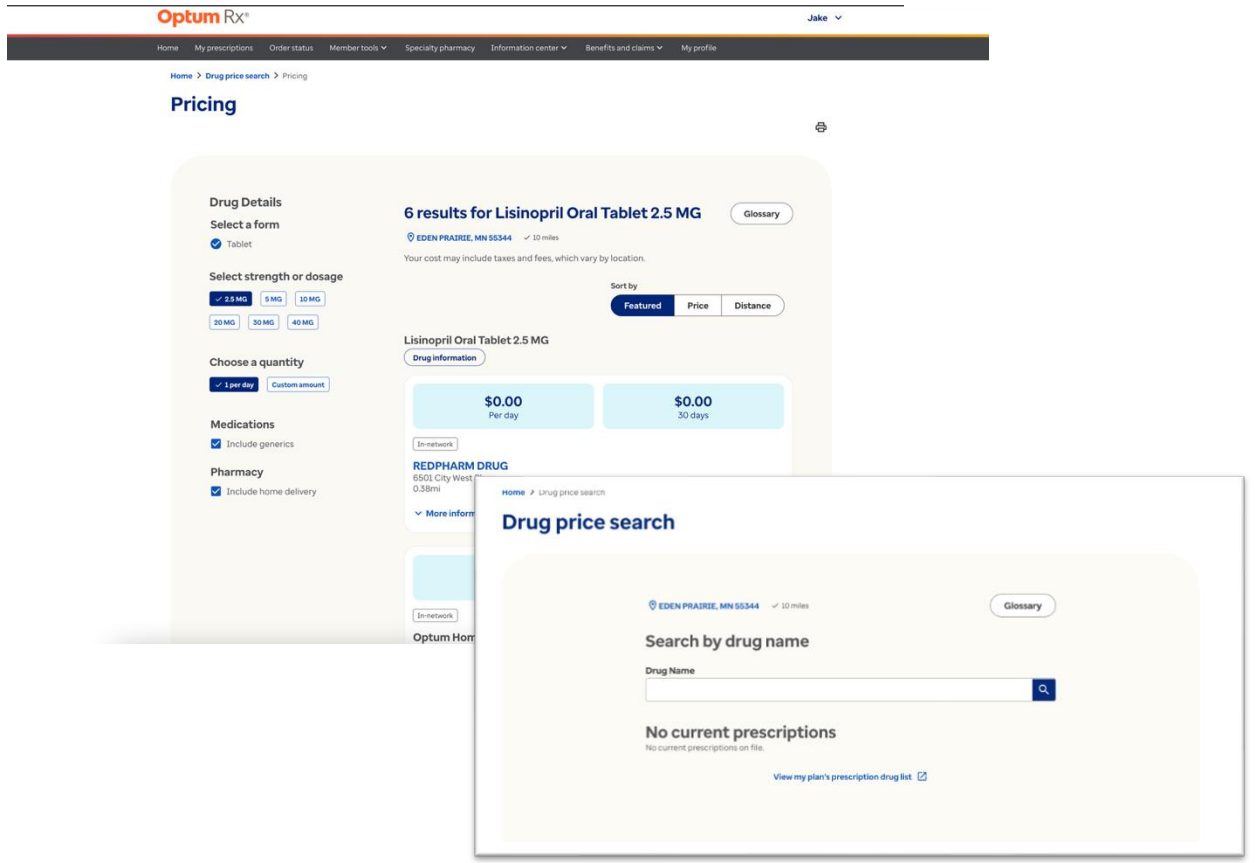
Designed to simplify pharmacy management

Quick Actions | My Prescriptions | Order Status | **Member Tools** | Specialty Pharmacy | Information Center | Benefit and Claims | My Profile

- Drug pricing and information
- Prescription drug list
- Pharmacy locator

Find Drug pricing and information with a few clicks

View medication alternatives and coverage alerts



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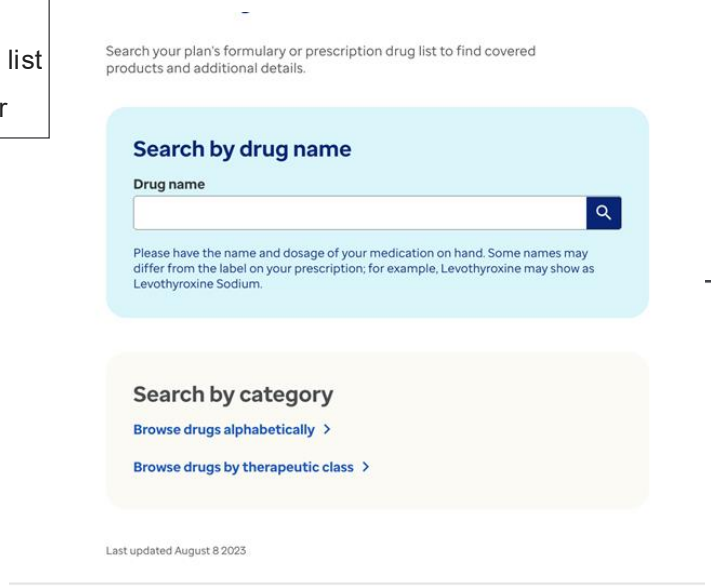
Member Tools: Prescription Drug List

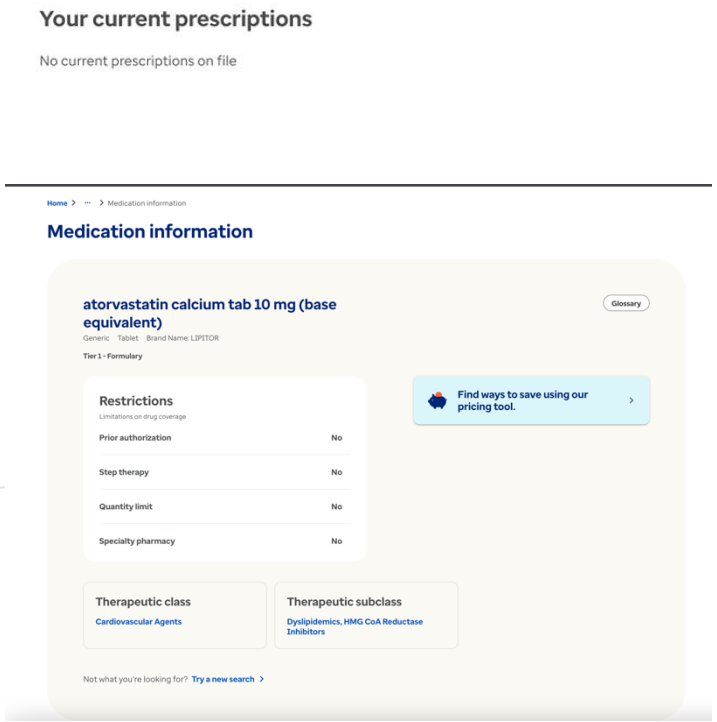
Designed to simplify pharmacy management

Quick Actions | My Prescriptions | Order Status | **Member Tools** | Specialty Pharmacy | Information Center | Benefit and Claims | My Profile

- Drug pricing and information
- Prescription drug list
- Pharmacy locator

Keep things moving by identifying if a Prior Authorization or Step Therapy is required in the Prescription drug list





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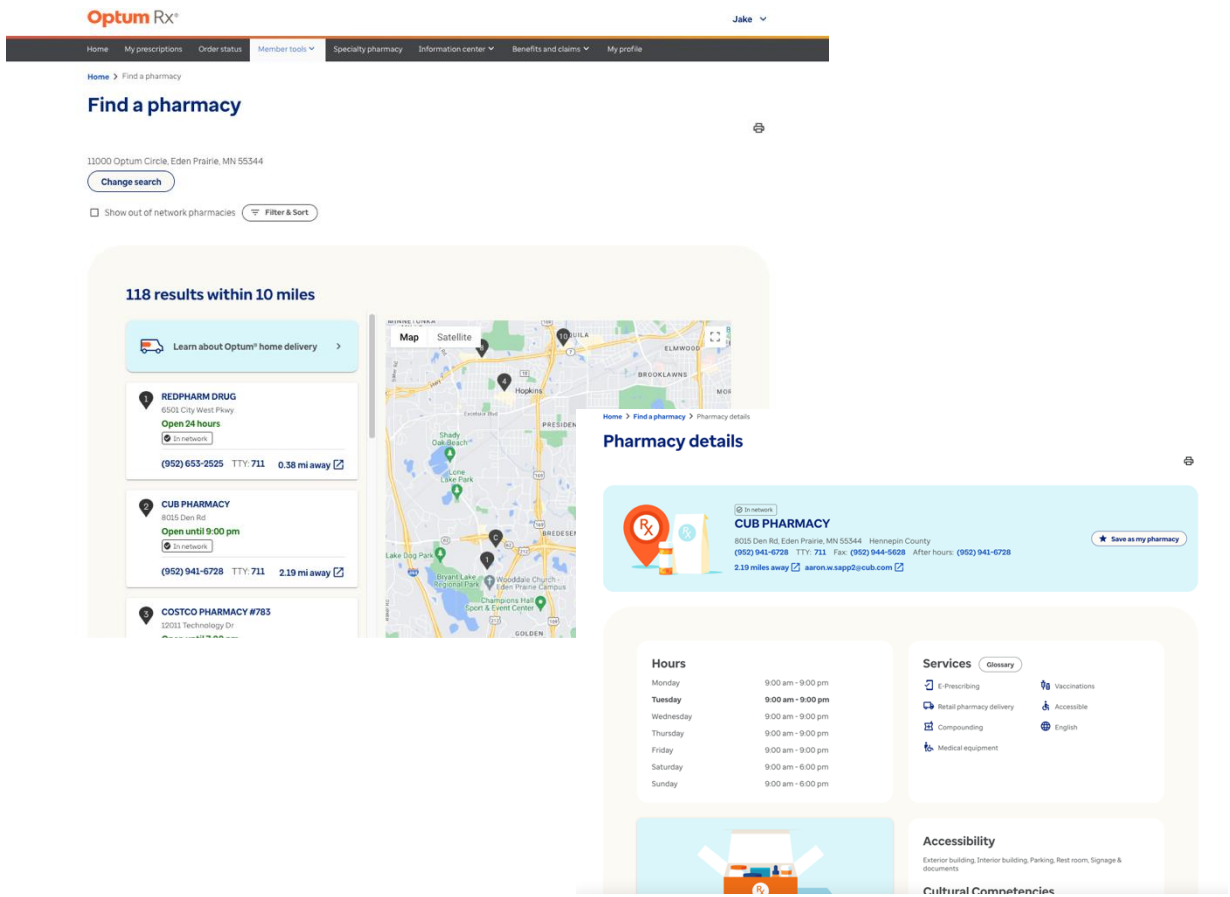
Member Tools: Pharmacy Locator

Designed to simplify pharmacy management

Quick Actions | My Prescriptions | Order Status | **Member Tools** | Specialty Pharmacy | Information Center | Benefit and Claims | My Profile

- Drug pricing and information
- Prescription drug list
- Pharmacy locator

The Pharmacy locator allows a member to see in-network locations within their area



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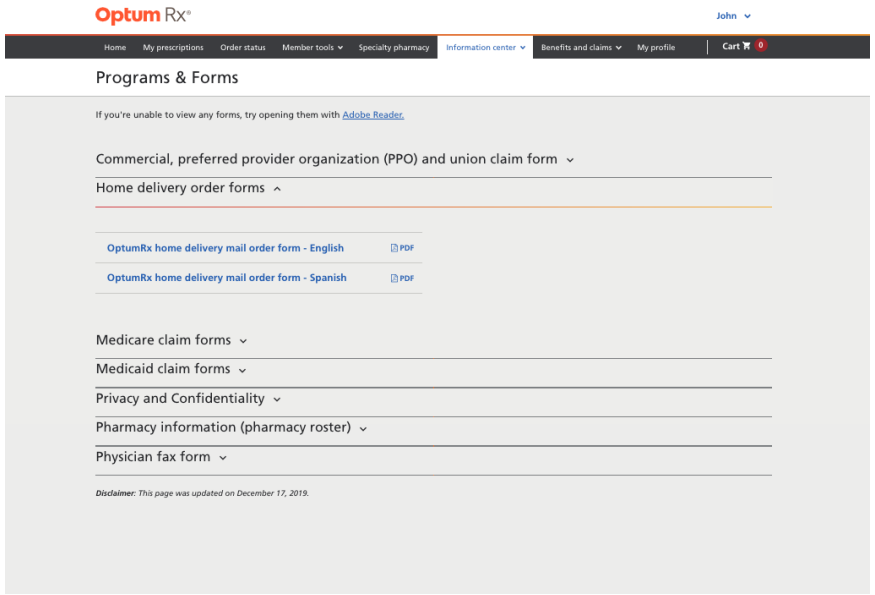
Information center

Useful information at your fingertips

Quick Actions | My Prescriptions | Order Status | Member Tools | Specialty Pharmacy | **Information Center** | Benefit and Claims | My Profile

- Programs and forms
- Contact us
- Education
- FDA updates





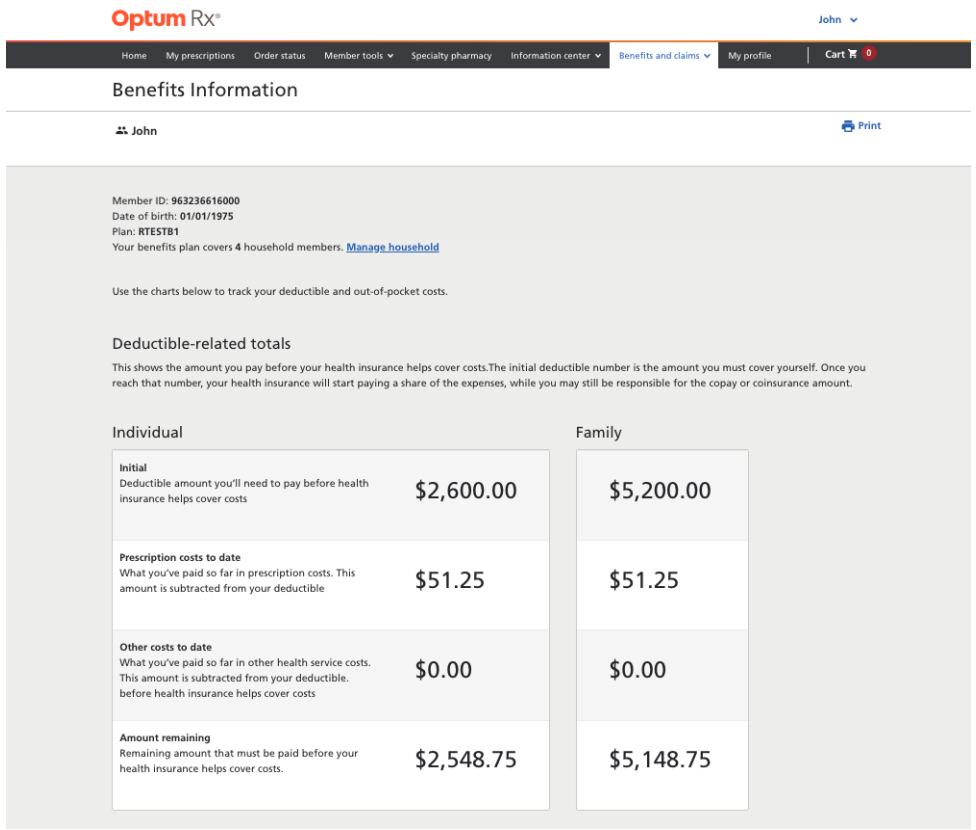
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Benefit and Claims

See what the plan pays, what members pay and additional details

Quick Actions | My Prescriptions | Order Status | Member Tools | Specialty Pharmacy | Information Center | **Benefit and Claims** | My Profile

- Benefit Information
- Claims history
- Prior authorization or exception request



Quickly view past and present claims or identify what a medication costs, how much they will pay and what their plan pays

Under claim details if the member can save on that medication, an alert will detail how

You can even request a PA and keep your order moving without having to call in

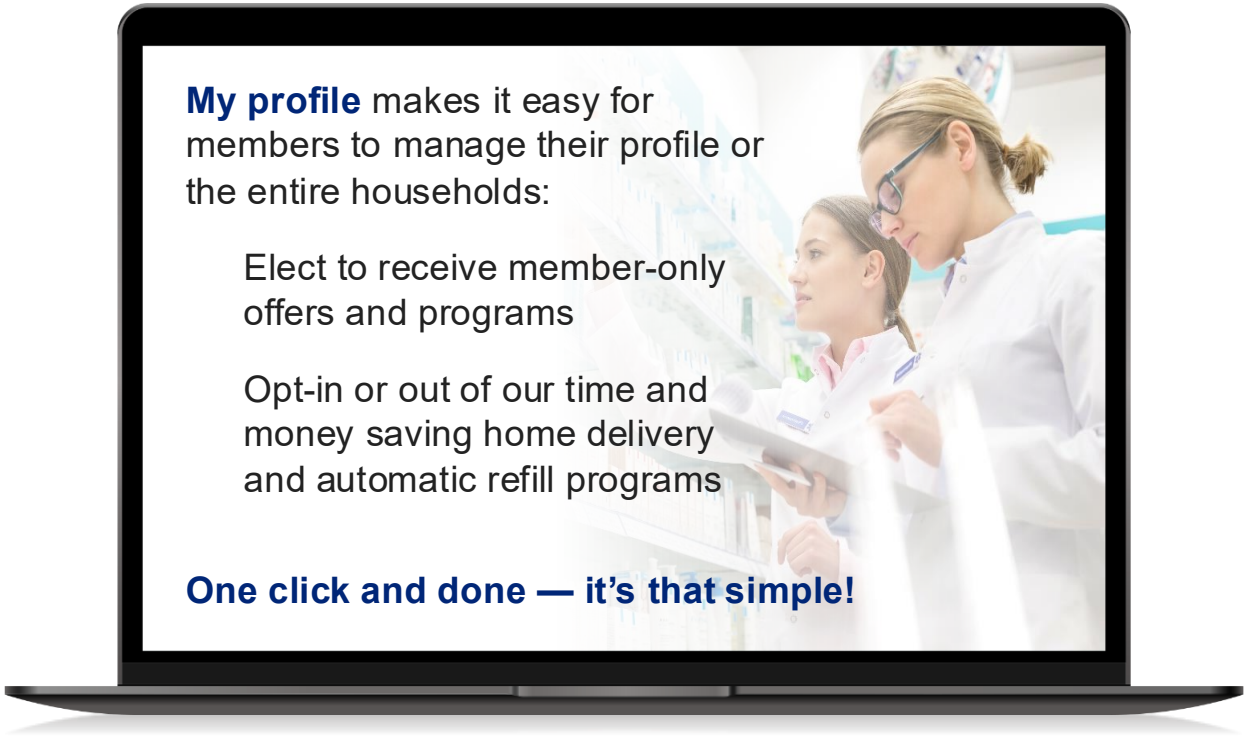
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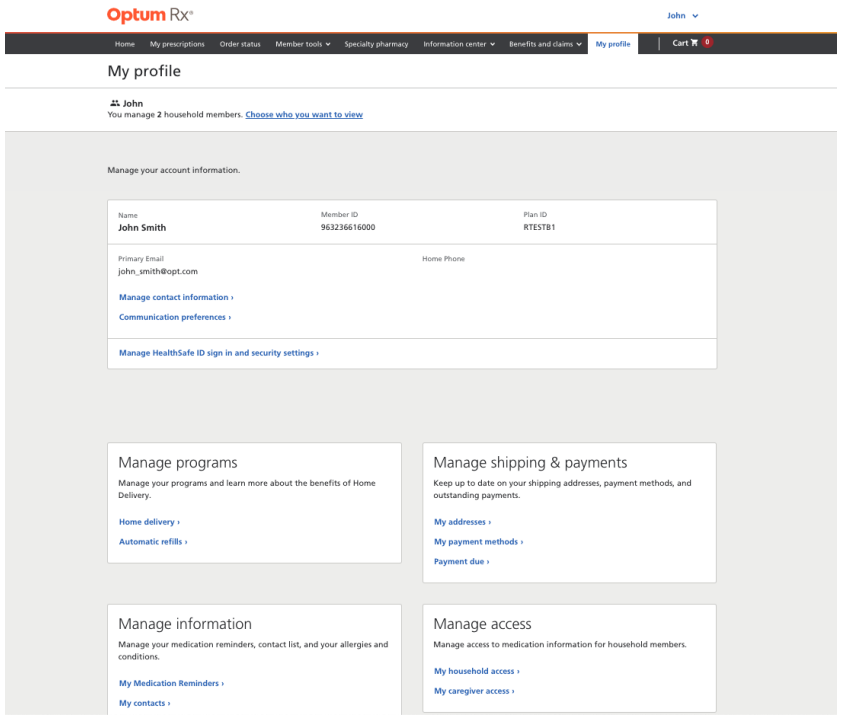
My Profile

Make your account work for you

Click to view video

Quick Actions | My Prescriptions | Order Status | Member Tools | Specialty Pharmacy | Information Center | Benefit and Claims | **My Profile**





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Thank You

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